



**Shareholding pattern of Tata Capital Limited pre and post Scheme of Arrangement amongst Tata Motors Finance Limited (“Amalgamating Company”) and Tata Capital Limited (“Amalgamated Company” or “Company”) and their respective shareholders (“Scheme”) as on 31<sup>st</sup> March 2024**

Sr. No.	Description	Name of Shareholder	Transferor / Amalgamating Company		Transferee / Amalgamated Company			
			Pre- arrangement		Pre- arrangement		Post- arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
	Individuals/ Hindu Undivided Family		-	-	-	-	-	-
(b)	Central Government/ State Government(s)		-	-	-	-	-	-
(c)	Bodies Corporate	Tata Sons Private Limited			3,47,77,15,784	92.83	3,47,77,15,784	88.49
(d)	Financial Institutions/ Banks		-	-	-	-	-	-
(e)	Any Others		-	-				
	<b>Sub Total(A)(1)</b>				<b>3,47,77,15,784</b>	<b>92.83</b>	<b>3,47,77,15,784</b>	<b>88.49</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		-	-				
(b)	Bodies Corporate		-	-				
(c)	Institutions		-	-				

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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(d)	Any Others			-	-			
	<b>Sub Total(A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group(A)= (A)(1)+(A)(2)</b>				<b>3,47,77,15,784</b>	<b>92.83</b>	<b>3,47,77,15,784</b>	<b>88.49</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				-	-	-	-
(b)	Financial Institutions / Banks				-	-	-	-
(c)	Central Government/ State Government(s)				-	-	-	-
(d)	Venture Capital Funds				-	-	-	-
(e)	Insurance Companies				-	-	-	-
(f)	Foreign Institutional Investors				-	-	-	-
(g)	Foreign Venture Capital Investors				-	-	-	-
(h)	Any Other							
	Multilateral Financial Institution				7,16,48,559	1.91	7,16,48,559	1.82
	TCL Employee Welfare Trust				4,33,52,729	1.16	4,33,52,729	1.10
	<b>Sub-Total (B)(1)</b>				<b>11,50,01,288</b>	<b>3.07</b>	<b>11,50,01,288</b>	<b>2.92</b>

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<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate				11,95,38,304	3.19	30,34,05,799	7.72
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh				61,37,501	0.16	61,37,501	0.16
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.				2,77,61,384	0.74	2,77,61,384	0.71
(c)	Any Other							
		Trust and HUF			2,52,887	0.01	2,52,887	0.01
	<b>Sub-Total (B)(2)</b>				<b>15,36,90,076</b>	<b>4.10</b>	<b>33,75,57,571</b>	<b>8.59</b>
<b>(B)</b>	<b>Total Public Shareholding(B)= (B)(1)+(B)(2)</b>				<b>26,86,91,364</b>	<b>7.17</b>	<b>45,25,58,859</b>	<b>11.51</b>
	<b>TOTAL (A)+(B)</b>				<b>3,74,64,07,148</b>	<b>100</b>	<b>3,93,02,74,643</b>	<b>100</b>
<b>(C)</b>	Shares held by Custodians and against which DRs have been issued			-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>				<b>3,74,64,07,148</b>	<b>100</b>	<b>3,93,02,74,643</b>	<b>100</b>

Note:

Above mentioned post shareholding pattern has been computed considering the share exchange ratio provided in the Scheme.

**For Tata Capital Limited**

SARITA GANESH  
KAMATH  
Digitally signed by SARITA  
GANESH KAMATH  
Date: 2024.10.23 11:20:29  
+05'30'

**Sarita Kamath**

**Head – Legal & Compliance and Company Secretary**

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